

MUTUAL FUNDS Sahi Hai

JODI RIGHT TOH FUTURE BRIGHT



Tax Saving and Wealth Creation

ICICI Prudential

Long Term Equity Fund (Tax Saving)

An open ended equity linked saving scheme with a statutory lock in of 3 years and tax benefit.

ICICI Prudential Long Term Equity Fund (Tax Saving) is an open ended Equity Linked Savings Scheme that offers the dual benefit of Tax Savings along with the opportunity to grow your money.

The scheme invests in a well-diversified portfolio of growth and value oriented stocks.

Key benefits

- ☐ Long Term equity investments that aim to create wealth
- As per 'Finance Act', the investment limit under Section 80C of Income Tax Act, 1961 is ₹ 1.5 Lacs.
- A lock-in period of 3 years

Invest in this scheme, if:

you are looking to save tax and also aiming to create wealth through equity investments over the long term

Key Scheme Features:		
Type of Scheme	An open ended equity linked saving scheme with a statutory lock in of 3 years and tax benefit.	
Brief Investment Objective	The scheme aims to generate long term capital appreciation through investments made primarily in equity and equity related securities of companies.	
Options	Growth & Dividend with only dividend payout sub-option	
Default Option	Growth option	
Minimum Application Amount	Rs 500 (plus in multiple of Re.1)	
Minimum Additional Application Amount	Rs 500 & in multiples thereof	
Minimum Redemption Amount	Rs 500/- or all units where amount is below 500/-	
Entry Load	Not Applicable	
Exit Load	Nil	
Fund Managers	Mr. Sankaran Naren, managing this fund from November 2018 & overall 26 years of experience	
	Mr. Harish Bihani, managing this fund from November 2018 & overall above 10 years of experience	
Benchmark Index	Nifty 500 Index	
SIP / STP	Available (STP-Out is available only after lock-in period of 3 years)	
SWP	Available after lock-in period of 3 years	

Invest through our Systematic Investment Plan (SIP):



ICICI Prudential SIP is a smart and simple way to invest. To evaluate a suitable SIP amount for your goals, use our SIP calculators on our website www.icicipruamc.com or consult your financial advisor.

This product is suitable for investors who are seeking*:	Riskometer
 Long term wealth creation solution. An Equity Linked Savings Scheme that aims to generate long term capital appreciation by primarily investing in equity and related securities and provides tax benefit under section 80C of Income Tax Act, 1961 	Investors understand that their principal will be at moderately high risk
* Investors should consult their financial advisers if in doubt about whether the product is suitable for them.	Low High

Make an informed investment decision. Consult your financial adviser or log on to www.icicipruamc.com.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.